

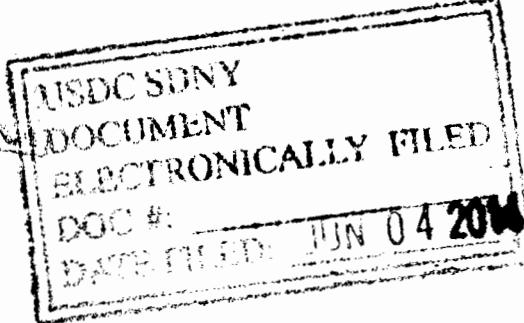
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May 28, 2014

The Honorable Laura Taylor Swain
United States District Court
for the Southern District of New York
500 Pearl Street
New York, New York 10007



BY HAND

Re: In re American International Group, Inc., ERISA Litigation II,
Master File No. 08-CV-5722 (LTS) (DCF)

Dear Judge Swain:

We represent Defendant American International Group, Inc. and certain Individual Defendants¹ (collectively, and together with Defendants Martin J. Sullivan and Robert B. Willumstad, "Defendants") in the above-referenced consolidated ERISA action. Enclosed is a courtesy copy of Defendants' Response to Plaintiffs' Notice of Supplemental Authority, which was filed electronically on May 27, 2014.

Respectfully submitted,

Nicholas J. Pappas
Nicholas J. Pappas

*No further supplemental submissions
will be entertained.*

Enclosure

SO ORDERED:

6/4/14
HON. LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE

¹ The "Individual Defendants" represented by Weil, Gotshal & Manges LLP are Edward Bacon, Joseph Cella, Robert Cole, John Q. Doyle, Georgia Feigel, David Fields, Anthony Galioto, Howard Greene, Richard Grosiak, David Junius, Andrew Kaslow, Gary Reddick, Charles Schader, Stephen Schoepke, Kathleen Shannon, Robert Thomas, Edmund S.W. Tse, and Thomas Wright.